

# IT Strategic Planning & Portfolio Management (SPM)

Facilitate a pragmatic, lean, and agile strategic planning and portfolio management

Topic	Description
Service definition	Assess, benchmark, design, develop, deploy, and manage IT strategy / portfolio related processes, procedures, policies, tools, metrics, and governance to deliver business and IT goals & objectives. Optimize the portfolio with focus on innovation, OpEx, agility and business value.
Key Decision Makers	Chief Information Officer, CTO, CISO, Business and IT Execs, Architects, PMO and IT Operations Leaders
Services Differentiators	We bring proven leadership and best practices in IT strategic planning, portfolio management, PMO and make them pragmatic for your industry and company. Delivered significant business value in diverse industries and companies including Microsoft, HP, Intel, Sands. Our proven success and customer focus enables a lean, agile, and optimized portfolio using pragmatic processes, procedures, tools, metrics, and governance. We engage with you using our proprietary 5 step engagement process that is fully metrics driven.
Service Delivery	Delivery mechanism will include – Briefing, Assessment, Proof of Concept (as needed), and Full Implementation. Services examples – Environmental Scan, Strategic Roadmap Analysis, Demand/Capacity rationalization, Business value development and monitoring, Budget Planning and Portfolio optimization, Portfolio governance, dashboard/metrics, PMO transformation, and Proof of Concept and implementation of industry leading PPM tools.
Duration	Depending on the Service requested – Briefing ~ 1 week, Assessment ~ 2 weeks, POC ~ 4 weeks, Implementation ~ 6 months
Example Success Metrics	Portfolio Innovation vs KTBR \$, Planning cycle time, PMO OpEx metrics, Business Value, Employee and Business Partner Excellence metrics
SPM Tools	ServiceNow, HP PPM, Planview, Software AG, HP Agile Manager, JIRA, Microsoft Project, Power BI, Qlikview, Tableau, and optional LCAP / RPA / AI / ML tools